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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

### Sun Hung Kai & Co. (BVI) Limited

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



(incorporated in Hong Kong with limited liability)

(as Guarantor)

(Stock code: 86)

U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme

#### Arrangers

UBS

Standard Chartered Bank

#### Dealers

UBS

AMTD

Bank of China (Hong  
Kong)

Standard Chartered  
Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the "**Programme**") for 12 months from 8 May 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 8 May 2019. The listing of the Programme is expected to become effective on or about 10 May 2019.

8 May 2019

As at the date of this announcement, the directors of the Issuer are Mr Simon Chow Wing Charn and Mr Robert James Quinlivan. The executive directors of the Guarantor are Mr Lee Seng Huang and Mr Simon Chow Wing Charn; the non-executive directors of the Guarantor are Mr Peter Anthony Curry and Mr Jonathan Andrew Cimino; and the independent non-executive directors of the Guarantor are Mr Evan Au Yang Chi Chun, Mr David Craig Bartlett, Mr Alan Stephen Jones and Ms Jacqueline Alee Leung.